



MINNESOTA HISTORICAL SOCIETY
Minnesota State Archives

AUDITOR

An Inventory of Arne Carlson's Files

Access to or use of portions of these files is currently restricted.

For details, see Administrative Information.

OVERVIEW OF THE RECORDS

- Agency:** Minnesota. State Auditor.
- Series Title:** Arne Carlson's files,
- Dates:** 1978-1990.
- Abstract:** Correspondence, meeting packets, background materials, financial reports, legislation and other items documenting the programs and activities of the auditor's office under Carlson.
- Quantity:** 14.0 cu. ft. (14 boxes).
- Location:** See Detailed Description section for box locations.

SCOPE AND CONTENTS OF THE RECORDS

Correspondence, meeting agendas/packets, background files, memos, financial reports, studies and reports, legislation, and resolutions documenting the programs and activities of the auditor's office under Carlson, particularly its relationship to the Executive Council, Housing Finance Agency, Land Exchange Board, University of Minnesota, Public Employees Retirement System, and State Board of Investment. The latter includes a section on the divestiture of South African investments.

There is also a set of general subject files covering such topics as possible reorganization of various state offices; day care; the Iron Range Resources and Rehabilitation Board; Legislative Audit Commission, legislation; Twins (baseball club); budgets; audits of various state institutions, including school districts; the Upper Great Lakes Regional Commission; media; and correspondence with United States Senators Rudy Boschwitz and Dave Durenberger and Governors Rudy Perpich and Al Quie.

ORGANIZATION OF THE RECORDS

These records are organized into the following sections:

- General Correspondence.
- Executive Council.
- Housing Finance Agency.
- Land Exchange Board.
- University of Minnesota.
- Public Employees Retirement System.
- State Board of Investment.
- Subject Files.

INDEX TERMS

This collection is indexed under the following headings in the catalog of the Minnesota Historical Society. Researchers desiring materials about related topics, persons or places should search the catalog using these headings.

Topics:

- Auditing.
- Day care centers—Minnesota.
- Investments, American—South Africa.
- Public institutions—Minnesota—Auditing.

Places:

- Minnesota—Politics and government—Reorganization.

Persons:

- Boschwitz, Rudy, 1930-
- Durenberger, David.
- Perpich, Rudy, 1928-
- Quie, Albert H., 1923-

Organizations:

- Minnesota. Executive Council.
- Minnesota Housing Finance Agency.
- Minnesota. Iron Range Resources and Rehabilitation Board.
- Minnesota. Land Exchange Board.
- Minnesota. Legislature. Legislative Audit Commission.
- Minnesota. State Board of Investment.
- Minnesota. State Retirement System.
- Minnesota Twins (Baseball team).
- University of Minnesota.
- Upper Great Lakes Regional Commission (U.S.).

ADMINISTRATIVE INFORMATION

Restrictions:

Some of the subject files contain personal personnel data. Researchers may apply to use these files in accordance with the State Archives access statement. Files identified as containing private data are noted on the box list; the other files in these boxes are open to use.

Preferred Citation:

[Indicate the cited item and folder title here]. Minnesota State Auditor. Arne Carlson files. Minnesota Historical Society. State Archives.

See the Chicago Manual of Style for additional examples.

Accession Information:

Accession number(s): 991-175

Processing Information:

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DETAILED DESCRIPTION OF THE COLLECTION

Note to Researchers: To request materials, please note both the location and box numbers shown below.

General Correspondence.

Location	Box	
120.F.16.7B	1	General Correspondence, 1978-1990, A-I. 27 folders. Arranged by correspondent or topic; one folder per letter of the alphabet for each of Carlson's three terms as auditor.
120.F.16.8F	2	General Correspondence, 1978-1990, J-T. 30 folders.
120.F.16.9B	3	General Correspondence, 1978-1990, U-Z. 13 folders. General Correspondence, 1988-1990. 1 folder.

Executive Council.

Location	Box	
120.F.6.9B	3	Correspondence, 1980, 1983. re: mining. Correspondence, 1984-1987. Howe, Inc. pesticide fire, 1979. King's Point Road (Lake Minnetonka Park), 1985-1986. Lake Minnetonka (form letters), 1987. Lake Minnetonka (dated letters), 1987. Meeting agendas/packets, April 15, 1982. (herbicide use on state forest land)

Housing Finance Agency.

Location	Box	
120.F.16.9B	3	Correspondence, 1989-1990. 3 folders. Home Improvement Bonds, 1990. Housing Mortgage Loan Program, 1982.
120.F.16.10F	4	Memos and Information, 1984-1988. 3 folders. National Escrow Corporation, 1988-1989. 2 expansion folders.

Land Exchange Board.

Location	Box	
120.F.16.10F	4	Hamden Slough [National Wildlife Refuge], 1989. 2 folders. Meeting agendas/minutes, May 13, 1983. Meeting agendas/minutes, June 7, 1989. Meeting agendas/minutes, October 4, 1989. Brustuen Property, 1979-1980. Memos and information, 1982-1990. 4 folders. Olson, Ray, 1978.

University of Minnesota.

Location	Box	
120.F.17.1B	5	Commitment to Focus, 1987. General Correspondence, 1988-1990. 3 folders. Correspondence, Athletics, 1980-1990. Correspondence, Arne Carlson on University of Minnesota, 1987-1989. Correspondence, Dr. R. Galen Hanson, 1988-1990. Correspondence, (presidents Keller, Sauer, Hasselmo), 1987-1989. Correspondence, James L. Ross, 1987-1989. Meeting with David Lilly, 1984. Financial Review Committee, 1988-1989. 2 folders.

Public Employees Retirement System

Location	Box	
120.F.17.1B	5	Actuarial Consultants, 1985-1986. 2 folders. Actuarial Consultant Standards, 1987. Actuarial Consultants, Proposals, 1988. Actuarial Valuation Report: June 30, 1984, Compensation and Capital June 30, 1985, Compensation and Capital July 1, 1988, Wyatt Company July 1, 1989, Wyatt Company. July 1, 1990, Wyatt Company. 2 folders.
120.F.17.2F	6	Benefit Adequacy Study, August, 1988, Wyatt Company. Board Minutes: April 25, 1985, Exhibits A-Y. 2 folders. September-October 1985. 1986-1987. 1988. 1989.

Location	Box	
120.F.17.2F	6	Budget Information, 1985-1987. Budget and Operational Plans: Fiscal Year 1986-1987. Fiscal Year 1987-1988. Fiscal Year 1988-1989. Fiscal Year 1989-1990. Fiscal Year 1990-1991. Correspondence: 1985. 1986. 2 folders 1987. 2 folders 1988. 1989-1990. Disaster Recovery Plan, Consulting Services Proposals, 1988. Disaster Recovery Plan, undated. Election and Newsletter Readership Survey, 1986. Experience Studies, 1985-1987, Wyatt Company. Experience Studies, 1985-1988, Wyatt Company. Experience Studies, 1985-1989, Wyatt Company.

Location	Box	
120.F.17.3B	7	Finance Committee Minutes, 1987-1988. Job Descriptions and Salaries, 1984-1987. Joint and Survivor Table, 1986-1987. Lawsuits, 1985-1988. Legislation, 1980-1990. 2 folders. Legislative Committee Minutes, 1987, 1989. Legislative Policy Manual, 1986-1989. 4 folders. Management Analysis Division Report, 1986-1987. Miscellaneous, 1980-1990. Moe, Donald, State Representative, 1987. Personnel Committee Minutes, 1987,1989. Policy Manual (amended), 1986. Policy Manual, October 1989. President's Messages, 1985-1987. Rule of 85, 1986. Town Meeting Packets, 1986-1988.

State Board of Investment

Location	Box	
120.F.17.3B	7	Administrative Committee Minutes, 1988-1989. Alternative Investments, 1988. Asset Allocation Committee (IAC), 1988. Correspondence, December 1978-March 1981. 6 folders.

Location	Box	
120.F.17.4F	8	Correspondence, April 1981-1990. 13 folders. (part of 1988 is RESTRICTED) Corporate Report Article (Robin Young): 1981 Correspondence. Case documents, October 30, 1981. 1982 Correspondence. Notes, 1981-1982. Equity Managers, 1987-1988. Equity Managers Presentations, August 8, 1988: Concord Capital Management, Sasco Capital Inc. Franklin Portfolio Associates, Rosenbury Institutional Equity Management. Fixed Income Managers Committee, 1988. Goals and Objectives, 1988. Investment Advisory Council, 1979, 1984-1989. PERA <u>L</u> awsuit, 1981-1982.

Location	Box	
120.F.17.6F	10	Legislation, 1982-1987.
120.F.17.5B	9	Management and Budget Plan: Fiscal Year, 1989-1991. Fiscal Year, 1990. Fiscal Year, 1991. Management Committee agenda packet, May 5, 1988. Master Custodian, 1988. Miscellaneous, 1987-1989. 2 folders. Northern Ireland, 1989. Pension Funds, 1979. Post Retirement Fund, 1981. Public Subsidy of Real Estate Development, August 1984. Real Estate Portfolio Analysis, February 1989. South Africa Divesture: Arne's Position Paper, 1987 and undated. Arne's Guest Column, PERA Newsletter, Nov. 1985. Articles and Reports, 1985-1986. Attorney General's Opinion, 1980-1981. Attorney General's Opinion, 1986-1987. Board Members Statements, 1985. Clippings, 1985-1987. Information, Miscellaneous, 1984-1986. 3 folders. IBM, 1985. Legal Challenges, Sept. 1985. Letters to/from citizens, 1984-1986.

Location	Box	
120.F.17.5B	9	South Africa Divestiture (cont): Letters to/from government officials, 1985-1986. Letters to the editor, 1985-1986. Major Questions, undated. Mattson Proposal, undated. Notes, undated. Publications of Investor Responsibility Research Center, Inc., 1982-1987. Quotes from Constitutional Officers, 1985. Resolutions: Executive Council, 1985. Minneapolis, 1985. New York, 1985. Shareholders, 1985. SBI, October 2, 1985. Statten Materials, 1982-1984. Sullivan Principals, 1985. Task Force Minutes: Feb. 1985, Sept. 1985, Oct. 1985. January 13, 1986. October 17, 1986. November 14, 1986. December 8, 1986. May 21, 1987. Staff Position Papers, 1987-1988. Supplemental Investment Fund, 1979-1985. Task Force on Fund Objectives, 1989.

Subject Files.

Location	Box	
120.F.17.6F	10	American Indians, 1984-1985. Arrowhead Regional Development Commission: Correspondence, 1979. Correspondence, 1980. Audit Information, 1981-1984 Auditor's Office, Staff Correspondence, 1979-1981. 3 folders. Bank of North Dakota, 1982. Below Market Interest Rate, 1981-1982. Bertha Hewitt School, 1978-1979. Biographies (Carlson). Boschwitz-Carlson Correspondence, 1982-1988. Brainerd School District [audit], 1979.

Location	Box	
120.F.17.6F	10	Brooklyn Park, bond issue complaint, 1988. Budget, Auditor's Office, 1979. Budget Task Force, 1980. Budget, 1981-1982. Budget, Auditor's Office, 1983. Budget Reserves, 1984. Budget, Auditor's Office, 1985-1987. Budget, State, 1987. Building the Incumbency, February 1978. (Carlson/Laidig editorial) Cambridge State Hospital, 1983. (re employees charged with abusing patient) Central Village, 1980. Chanhassen DeTox Center [audit], 1980. Chaska, City of, 1976-1979. (claim for audit expenses) Committee on Government Operations, 1983-1985. (bill to combine offices of Secretary of State, Auditor, and Treasurer) Compensation Council, 1983-1984. Congressional District Task Force, 1979. Constitutional Officers, Governor's Task Force on Reorganization: December 1983 - January 1984. February 1984 - 1985. September 18, 1985.

Location	Box	
120.F.17.7B	11	Convention Center/Mega Mall, 1985. Day Care Task Force, 1980-1984. (child care needs of state employees) Debit Report (March 1988) and Spending Report (Dec. 1987). 2 folders. Dickenson Bus Company (Princeton), 1987 with 2 cassettes. Duluth, 1976-1989. Duluth Regional Care Center, 1979. Durenberger-Carlson Correspondence, 1982-1987. Eck, Rodney, 1981-1982. RESTRICTED Editorials - Letters to the Editor, 1981-1983. Energy and People, 1979. Enterprise Zones, 1983. Farm Proposal, January 1986. Finance Department, 1983-1985. Financial and Operational Aspects of the Office of the State Auditor [report], March 1982. Financial Outlook, State of Minnesota, June 1982.

Location	Box	
120.F.17.7B	11	Fire Fighters Relief Associations, 1981-1982. Fiscal Health Trip, August 4-15, 1980. 2 folders. Forest Herbicide, 2,4D, 1982. Glyndon-Felton School District [audit], 1983-1984. Governor, Office of, audit report, 5 years June 1977 and June 30, 1978 and 6 months December 31, 1978. Governor's Advisory Council on State-Local Relations, 1985. Greenmail, 1984-1985. Hennepin County Government Center and Medical Center: State Auditor reports: July and November 1975 August and October 1976 Hennepin County, (Olken-Andrew), 1982. Hormel Company Strike, 1985. Independent Republicans of Minnesota, 1982-1984. Insurance, Bob Jensen, 1985. Interest Rate 18%, 1979. Internal Auditing Seminar, 1988. Inter-office Memos (auditor's office), 1979-1987. 2 folders. Congratulations Letters/Sorry to Leave, 1984-1987.

Location	Box	
120.F.17.8F	12	Iron Range Resources and Rehabilitation Board, 1983-1985. Legislative Audit Commission/Legislative Auditor, 1978-1986. 2 folders. Legislature, Correspondence, 1979-1990. 4 folders. Legislative Reform Report, undated. (by Arne Carlson and John Milton) Legislature, Governmental Operations Committee, 1977. Legislation, 1979. Legislation, 1980. Legislation, 1983. Legislation, 1985 (S.F. 55, Local Audit Control Bill). LEAA Grant (Juvenile Prostitution), 1977. Local Government Task Force, 1979-1982. 1 expansion folder. Information for <u>L</u> ocal Government Finance Committee, Feb. 5, 1985. MACI Speech, 1984. Managers Meeting, 1984.

Location	Box	
120.F.17.9B	13	Mankato Audit, 1983-1984. Mattson, Robert, proposal, 1983-1984. Metropolitan Council, 1982-1984. Midwestern Intergovernmental Audit Forum, 1979-1984. Minneapolis, 1979-1980. Minneapolis City Council Members, Mayor, etc., 1981-1984. Minneapolis Community Development Agency, 1986-1987. Minneapolis Star-Tribune (Holten, City of Virginia), 1982. Minneapolis Star-Tribune (Kaszuba, SBI), 1982. Minneapolis 13th Check, 1988. (increase in Police and Fire Relief Fund benefits) Minnesota Audit Forum, February 1981. Minnesota Hispanic Education Program, 1987. Minnesota Small Business Finance Agency, 1982. Minority Study (Lonnie Morgan), 1979-1980. 3 folders. (includes 1/25/80 progress report and April 1980 final report) MIS [Management Information Systems] Study, undated. (report, Xerox copy) Moir, Ron, 1980-1984. RESTRICTED Monticello Audit, 1978-1980. Moorhead School District, 1979. Moorhead, 1982. Moody's Seminar, May 1984. (re local government credit ratings) Municipal Aid, Industrial Revenue Bond Financing, 1981-1982. Municipal Bond Study, Minnesota Election Laws, 1987. Municipal Finance Officers Association: November 1980 Annual Meeting. 1979-1981. Need For an Internal Control System in Minnesota State Government [auditor's report], February 1985. New Brighton Liquor Store, 1985. New Federalism, 1982. Norman County (claim), 1981-1982 Operations, State Auditor's Office, 1979. Perpich-Carlson Correspondence, 1982-1990. 3 folders. Perpich Staff Correspondence, 1983. Press Releases, Auditor's Office, 1979-1990. 2 folders. Princeton, City of [audit], 1980, 1987-1988. Proposition One (Governor Snelling of Vermont), 1984. Public Subsidy of Real Estate Developments, 1984. 2 folders. (report and background) Quality Control Unit [proposal], 1980-1981. Quie Staff Correspondence, 1979-1982.

Location	Box	
120.F.17.10F	14	Quie-Carlson Correspondence, 1978-1982. 4 folders. Rayne, Terry, 1980. RESTRICTED Red Lake, 1989-1990. Retreat House [audit], 1979. St. Cloud State University, Woodburning Power Plant, 1987. St. Paul-Ramsey Medical Center [audit], 1982. St. Paul, City of, 1981-1985. St. Paul Fire Department [auditor's review], 1986-1987. Simoneau Task Force (State Auditor's Task Force on Indirect Compensation), 1980. Society for the Blind, 1978-1980. Spirit Mountain, 1980-1982. Spring Grove, 1979. Speeches, 1984-1985 and undated. (notes and background) Starkes, William J., 1980-1981. RESTRICTED State Bond, undated. State Fair, 1978-1983. State and Local Task Force [meeting], August 21, 1980. State of Minnesota, Deferred Compensation Program, 1989. 2 folders and 1 vol. State Strike Committee, 1983. Stewartville School District 534, 1979. Stop Drugs Treaty, 1987. Stress, 1981-1982. (distressed border cities) Task Force on Operations, State Auditor's Office, 1979-1981. 2 folders. Tax Cuts, Budget Reserves, 1984-1985. Tax Study Commission, 1984, 1987. Theft Reports, 1982. Twins (baseball club), 1979-1984. (public financial aspects) United States Congressmen, Correspondence, 1981-1985 Upper Great Lakes Commission, 1980-1986. (operating and financial analyses) Upper Minnesota Valley Wildlife Task Force, 1978-1979. Victory House, 1987-1988. Wadena School District, Petition Audit, 1983. Watershed Districts, 1979-1980. Waubun School District No. 435 [audit], 1979. Wayzata Audit, 1984-1985. Wells, City of, 1980.

Location	Box	
120.F.17.10F	14	When Grandma Gets Old, "Turning Point," 9/7/83. Zoo, Minnesota, 1979. Zumbrota [audit], 1981-1982.