



MINNESOTA HISTORICAL SOCIETY
Minnesota State Archives

PUBLIC EMPLOYEES RETIREMENT ASSOCIATION

An Inventory of Its Published Records and Reports

OVERVIEW OF THE RECORDS

Agency: Minnesota. Public Employees Retirement Association.
Series Title: Published Records and Reports.
Dates: 1940-2013.
Quantity: 0.7 cu. ft. (1 box).
Location: 120.G.1.3B

SCOPE AND CONTENTS OF THE RECORDS

Handbooks on PERA law, bylaws, rules and regulations, and retirement procedures, investment and actuarial reports, audit reports, PERA newsletters (1940-1941, 1957, 1980-2013), and related printed and near-print items.

INDEX TERMS

This collection is indexed under the following headings in the catalog of the Minnesota Historical Society. Researchers desiring materials about related topics, persons or places should search the catalog using these headings.

Topics:

Civil service—Pensions—Minnesota.
Investment of public funds—Minnesota.

Places:

Minnesota—Officials and employees—Pensions.
Minnesota—Officials and employees—Retirement.

Organizations:

Public Employees Retirement Association of Minnesota.

ADMINISTRATIVE INFORMATION

Preferred Citation:

[Indicate the cited volume and page or item and folder title here]. Minnesota. Public Employees Retirement Association. Published Records and Reports. Minnesota Historical Society. State Archives.

See the Chicago Manual of Style for additional examples.

Accession Information:

Accession number(s): None; 986-59; 2006-43; 2013-55

Processing Information:

Catalog ID No.: 1710285

DETAILED DESCRIPTION OF THE COLLECTION

Note to Researchers: To request materials, please note the location shown below.

Location

- 120.G.1.3B Public Employees Retirement Association Law. 9 items in folder.
 1941.
 1945, Amended 1947.
 1955.
 1957.
 1957, As Amended 1959.
 1957, As Amended 1959 and 1961.
 1965.
 1969.
 1971.
 Minnesota Statutes PERA Law. 3 items in folder.
 1976.
 1986.
 1988.
 1993.
 Handbook of Information. 6 items in folder.
 1961.
 1963.
 1965.
 1967.
 1969.
 1986. Information for Coordinated Members.
 3 items in 1 folder.
 Report of Actuarial Survey, June 29, 1956; Supplementary Actuarial
 Report, July 19, 1956.
 Statement by Stanley L. Mack, PERA Legislative Committee,
 December 31, 1956.
 Report of the Legislative Committee, October 24, 1958; October 28,
 1960.

Location

120.G.1.3B

Summary of 1973 Legislative Program of the Public Employees Retirement Association, November 2, 1972.

Actuarial Valuation Reports:

June 1960; June 1961. 2 items in folder.

November 27, 1972.

Economic Feasibility Study of Alternative Real Estate Investments, December 1975. 1 volume.

Financial Audit Reports from the Office of the Legislative Auditor, 1980-1984.

Investment Performance Action Program Report, January 1981.

Issued by Morison Asset Management, Inc., Minneapolis.

Police and Fire Fund Balance Sheet, June 30, 1981.

Establishing an Investment Program for PERA, January 25, 1982.

PERA Town Meeting Packet, 1986.

Brochures, August 1976.

General information, disability benefits, retirement and annuities, and survivor benefits.

Newsletters:

Public Employees Newsletter, 1940-1941.

Incomplete

Official Bulletin, July 10, 1957.

Newsletter, 1980-1990.

Incomplete.

The PERAgraph, 1990-2013. 3 folders.

Incomplete; coordinated plan newsletter.

The PERAphrase, 1988- 2007.

Incomplete.

The PERA Benefit, 2006-2013. 2 folders.

Incomplete; retiree newsletter.

The PERA Deferral, 2009-2013.

Incomplete; deferred members newsletter.

The PERA Guardian, 2008-2012.

Incomplete; newsletter of the police and fire correctional plans.